



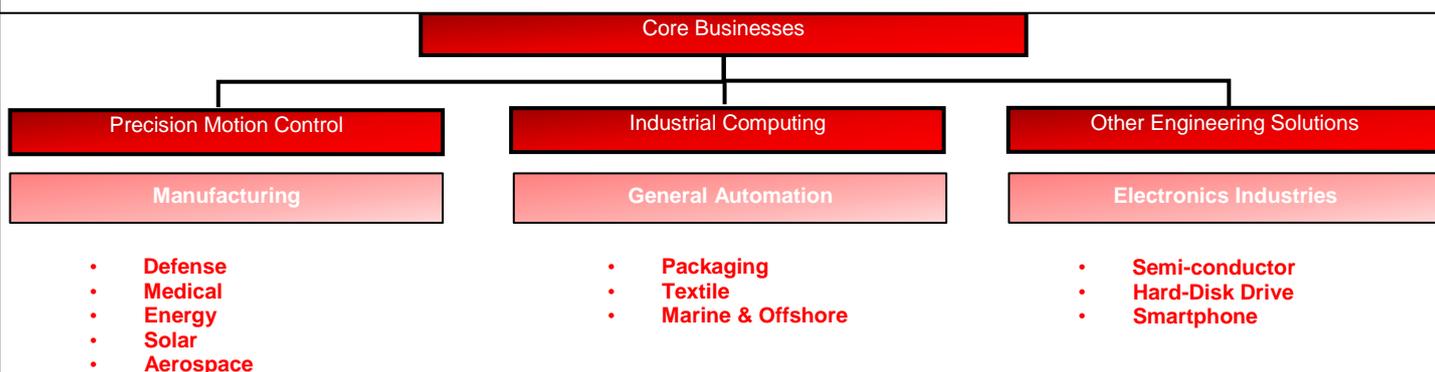
**Leading Engineering Solution Provider  
with an integrated solutions network  
spanning across China and Southeast Asia**

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### About ISDN Holdings Limited

Founded on its precision and motion control engineering capabilities in 1986 and listed on the Main Board of the Singapore Exchange Securities Trading Limited since 2005, ISDN Holdings Limited has today transformed into a multi-industry corporation with more than 60 offices spanning key Asian growth markets. ISDN was also listed on the Main Board of the Stock Exchange of Hong Kong Limited since 12 January 2017.

ISDN is dominant in the niche area of motion control, other engineering solutions and industrial computing. ISDN's customized engineering solutions cater to different industrial sectors including medical, robotics, factory automation, energy, manufacturing, hard disk, and semiconductor industries. By leveraging its alliances with strategic partners in Europe and Asia, ISDN is able to combine and thereupon benefit from the best-in-class technology and business systems these collaborations have to offer.



### Engineering solutions including motion control

Motion control solution includes not only products distribution, but also design, customise and assemble motion control systems to enable customers to reduce costs and to better improve production efficiency. Our motion control systems are typically used for factory automation in a broad range of industries.

### Other related engineering support services

Other Engineering support services include solutions such as industrial vision, precision gears, gear boxes, and laser technologies in precision measurement and cutting, and functional modules for systematic controls for end products.

### Industrial computing

Industrial computing provides hardware and software solutions and complements its engineering solutions business. It also develops solutions to meet customers' industrial computing needs.

### Major Customers

ISDN has built up strong customer relationships that include world-class multi-national corporations: IBM, ASM, Leica, Foxconn, Flextronics, Seagate, Wincor Nixdorf, GE Healthcare, Exxon Mobil, MMI, China Aerospace Science and Technology Corporation, Invensys, China National Petroleum Corporation

### Stock data

Stock code: ISDN SP (Bloomberg)/I07 (SGX)  
 52-week High: S\$0.266 (10 Jan 2017)  
 52-week Low: S\$0.174 (14 Sep 2016)  
 Price: S\$0.245  
 Shares Outstanding: 394.7 million  
 Market Capitalization: S\$97.4 million  
 Float: 221.8 million  
 FY17 Consensus Earnings Est: 2.6 cents  
 FY17 Est P/E: 9.4x

Source: Bloomberg and Company sources (11 August 2017)

### Financial Performance (latest quarter)

(S\$)	2Q2017	2Q2016	Y-o-Y% Change
<b>Turnover</b>	77.4 mil	59.8 mil	29.4
<b>Gross profit</b>	18.7 mil	15.3 mil	21.9
<b>Profit before tax</b>	5.9 mil	2.2 mil	165.2
<b>Net profit</b>	4.0 mil	1.5 mil	175.1
<b>*Earnings per share</b>	0.76 cents	0.25 cents	208.1
<b>NAV per share</b>	37.6 cents	38.38 cents	

\*EPS based on consolidated net profit attributable to shareholders

### Recent Corporate Developments

- *Collaboration with leading solar manufacturer*  
Entered into a strategic cooperation framework agreement with Hong Kong Mainboard listed Comtec Solar Systems Group Limited for the development, design, construction, and operation of solar power generation stations.
- *Formal dividend policy*  
Adopted a dividend policy that aims to provide shareholders with a target annual dividend payout of 25% of the net profit attributable to shareholders in any financial year.

### Outlook and Strategy

- Current uptick in semiconductor spending and mid-term focus on the healthcare industry to drive the Group's revenue and earnings growth
- New energy business (hydropower business in Indonesia) may provide greater earnings stability in future
- Exploring strategic partnerships and opportunities in the regional infrastructure and resources sectors.

**ISDN Holdings Price chart (1-year) Source: Bloomberg**

