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FOR IMMEDIATE RELEASE

ISDN Holdings Ltd full-year FY2014 net earnings climb by 56.5% from \$6.8 million to \$10.6 million as revenue grows by 32.7% from \$173.7 million to \$230.5 million

Singapore, 25 February 2015 – SGX Main Board listed ISDN Holdings Limited’s (“ISDN” or “The Group”), an integrated engineering solutions provider for diverse industries, grew net earnings by 56.5% from \$6.8 million to \$10.6 million for the full year FY2014 as revenue increases by 32.7% from \$173.7 million to \$230.5 million, buoyed by stronger demand all round for its three key business segments of Motion Control, Other Specialised Engineering Solutions and Industrial Computing. Gross profit margin came in at 26.7% to stay within the Group’s target band of between 26% and 30%.

ISDN Board of Directors is pleased to announce final cash dividend of 0.4 cents per share.

Earnings per share rose by 48.9% from 1.39 cents to 2.07 cents; similarly for net asset value per share which increased from 33.04 cents to 36.58 cents. The Group continued to maintain healthy cash and cash equivalents balances of \$37.5 million, after taking into account factors such as increase in net cash used in investing activities of \$0.7 million mainly due to capitalization of hydropower projects as well as net cash from operating activities that reduced from cash inflow of \$7.5 million to cash outflow of \$978,000 largely due to advances to investee companies.

Financial Highlights – FY2014 vs FY2013

(S\$)	FY2014	FY2013	% Change
Turnover	230.5 mil	173.7 mil	32.7
Profit before tax	15.2 mil	9.8 mil	56.0
Profit for the period	10.6 mil	6.8 mil	56.5
Earnings per share	2.07 cents	1.39 cents	48.9
Weighted average number of ordinary shares	360,388,175	342,515,608	5.2

Positive Outlook for Core Mainstay Business

Mr Teo Cher Koon, ISDN Managing Director and President said, “The Group expects the outlook for its core mainstay business in Motion Control to remain generally positive while we develop our emerging energy sector.”

Motion Control sales which accounted for the dominant share of Group revenue with 75.0%, climbed by 38.7% from \$124.6 million to \$172.9 million. Whilst Other Specialised Engineering Solutions, the Group’s second largest sales contributor grew revenue by 28.1% from \$40.6 million to \$52.0 million.

China, Singapore and Malaysia, the Group’s three main markets, all registered sales increases with China, the biggest revenue earner, leading the charge with 39.9% sales increase from \$126.3 million to \$176.7 million. Singapore and Malaysia posted 28.6% and 24.6% revenue growth respectively.

Indonesia Energy Market Powers on

On the emerging energy business front, Mr Teo commented, “Hydropower in Indonesia continues to present encouraging new opportunities while we work at the same time to revising upwards the tariff rates of projects secured earlier, in line with the new favorable energy policy introduced by the Indonesian Government.”

ISDN has to date revealed plans to develop a series of 10 mini-hydropower facilities in Indonesia: eight in Sumatra and two in Sulawesi, amounting to approximately 100 MW combined installed capacity. It has also received the permit to develop the larger scale 126 MW Laa River hydropower facility in Sulawesi.

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About ISDN Holdings Limited

Founded on its precision and motion control engineering capabilities in 1987 and listed on the Singapore Exchange Main Board since 2005, ISDN Holdings Limited has today transformed into a multi-industry corporation with diverse strengths. With more than 90 offices spanning key Asian growth markets, ISDN's business interests now include, in addition to engineering, the energy and agriculture sectors

ISDN is dominant in the niche area of motion control and industrial computing, attending to the needs of customers in the Asian region. ISDN's customised solutions cater to different industrial sectors including medical, robotics, factory automation, oil and gas, water treatment, manufacturing, hard disk and semiconductor industries. By leveraging on its alliances with strategic partners in Europe, Asia and Australia, ISDN is able to combine and thereupon benefit from the best-in-class technology and business systems these collaborations have to offer.

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